randa salah merajan perbenah di kemerangan perbenah di kemerangan perbenah di kemerangan perbenah di kemeranga Kemerangan perbenah	grif i Mason II. governin	in d≜ne zieka	DENTAL BREEF VALUE.		FINANC	CING	egit e La La La Constante de l	- entrigent entgage is juntility;	Jane Branches (1966) declar	range i state en
				<u>Filir</u>	g Requireme	ents Checkli	<u>st</u>			
			(Ar	plicable Regula	tion: 807	KAR 5:001, S	Sections 6	& 11)		
Case No	1	Utility	Name		_ Received	d Date		Form Ci	rculation Date	·
nstructions	:									
	2) T a 3) S	his for dditior taff me	rm is to li nal informa ember shoul	d by checkmark st only the spection is needed, d use initials ection following	cific filin an informa and list da	g deficienci tion request te revicw is	es as iden must be : completed	ntified in issued.		
Reviewed by	Following	Divisi	ons:		<u> </u>	Staff Member	<u>Da</u>	<u>te</u>		
		=		Filings Division Financial Analy Engineering Legal						
Division Responsible	<u>Law/Regu</u>	lation	Filing	<u>Requirement</u>	Require- ment <u>Met</u> <u>YES</u> NO	Waiver <u>Requested</u>	F/A Approve <u>Waiver?</u> <u>YES</u> NO	90-Day Require- ment Met YES NO	Waiver of 90-Day Requirement Requested	F/A Approve <u>Waiver?</u> <u>YES</u> NO
	807 KAR	<u>5:001</u> :								
Filings Division	Section		address of reference provision	and post office applicant and a to the particula of law requiring approval.	ar					
Filings Division	Section		of the app an additio	al and 10 copies lication with nal copy for any d therein as an party.						

Division Responsible	Law/Regulation	Filing Requirement	Require- ment Met YES NO	Waiver <u>Requested</u>	F/A Approve Waiver? YES NO	90-Day Require- ment Met YES NO	Waiver of 90-Day Requirement <u>Requested</u>	F/F Appro Waive YES	ve er?
Legal	Section 8(3)	If applicant is a corporation, a certified copy of the Articles of Incorporat and all amendments thereto if the articles were filed the PSC in a prior proceed a reference to the style a number of the prior procee	ion or with ing, nd case						
Legal	KRS 278.300(2)	Every financing application shall be made under oath, be signed and filed on behind the utility by its preside a vice president, auditor, or other executive officer knowledge of the matters sand duly designated by the	n_and shall alf of nt, or by comptroller having et forth						
Financial Analysis	807 KAR 5:001: Section 11(1)(a)Description of applicant' property. Statement of original cost of applicant's property an the cost to the applicant, if different.	s d						
Financial Analysis	Section 11(1)(Description of amount and kinds to be issuedIf preferred stock, a description of the preferences. If Bonds or Notes or Other Indebtedness is proposed:Description of the							
		Description of the amount(s)Full description of all termsInterest rate(s)							

Division Responsible	e <u>L</u> aw/Regulation	Filing Requirement	Requ ment YES	Met	Waiver <u>Requested</u>	F/A Appr Waiv YES	er?	90-Da Requi ment YES	re-	Waiver of 90-Day Requirement Requested	F/ Appr Waiv YES	ove er?
		Whether the debt is to be secured and if so a description of how it's secured.										
Financial Analysis	Section 11(1)(c)	Statement of how proceeds are to be used. Should show amounts for each type of use (i.e., property, debt refunding, etc.)		—								
	807 KAR 5:001:											
Financial Analysis	Section 11(1)(d)	If proceeds are for property acquisition, give a full description thereof. Supply any contracts.										
Financial Analysis	Section 11(1)(e)	If proceeds are to refund outstanding obligations, give:	***************************************								***************************************	
		Par value Amount for which							_			
		actually soldExpenses and appli-										
		cation of proceeds										
		Date of obligations Total amount					—				—	
		Time held										
		Interest rate										
		Payee										
Financial Analysis	Section 11(2)(a)	Financial Exhibit (See below)										
Financial Analysis	Section 11(2)(b)	Copies of all trust deeds or mortgages. If previously filed, state case number.		_				-				
Engineerin	g Section 11(2)(c) If property to be acquire	d:									
		Maps and plans of										

Division Responsible	Law/Regulation	Filing Requirement	Require- ment Met YES NO	Waiver <u>Requested</u>	F/A Approve <u>Waiver?</u> <u>YES</u> NO	90-Day Require- ment Met YES NO	Waiver of 90-Day Requirement <u>Requested</u>	F/A Approve <u>Waiver?</u> <u>YES</u> NO	
		property.							
Financial Analysis	Section 11(2)(c)	Detailed estimates by USOA account number.							_

			-3-	-				
Division Responsible	Law/Regulation	n <u>Filing Requirement</u>	Require- ment Met YES NO	Waiver <u>Requested</u>	F/A Approve <u>Waiver?</u> YES NO	90-Day Require- ment Met YES NO	Waiver of 90-Day Requirement <u>Requested</u>	F/A Approve Waiver? YES NO
	TION BELOW IN SE PLICATION WAS FI	CTIONS 6(1) THROUGH 6(9) SE LED:	OULD COVER	THE PERIOD	ENDING NOT	MORE THAN	90 DAYS PRIOF	R TO DATE
	807 KAR 5:001							
Financial Analysis	Section 6(1)	Amount and types of stock authorized.						-
Financial Analysis	Section 6(2)	Amount and types of stock issued and outstanding.						
Financial Analysis	Section 6(3)	Detail of preference terms of preferred stock.		*				
Financial Analysis	Section 6(4)	Mortgages:						
		Date of Execution Name of Mortgagor					. <u> </u>	
		Name of Mortgagee or Trustee Amount of						
		Indebtedness Secured -Sinking Fund Provisions					<u> </u>	
Financial	Section 6(5)	Bonds:						
Analysis		Amount Authorized Amount Issued					· —	
		Name of Utility Who Issued						
		Description of Each Class Issued						
		Date of Issue					<u> </u>	
		Date of Maturity How Secured						
		Interest Paid in						
		Last Fiscal Year						
	807 KAR 5:001							
Financial	Section 6(6)	Notes Outstanding:						
Analysis		Date of Issue						_

Division Responsible	Law/Regulation	Filing Requirement	_	ire- <u>Met</u> NO	Waiver <u>Requested</u>	F/A Appro Waive YES	er?	90-Da Requi <u>ment</u> <u>YES</u>	re-	Waiver of 90-Day Requirement Requested	F/ Appr <u>Waiv</u> YES	ove er?
		AmountMaturity DateRate of InterestIn Whose FavorInterest Paid in Last Fiscal Yr.										
Financial Analysis	Section 6(7)	Other Indebtedness: Description of Each ClasHow SecuredDescription of Any Assumption of Indebtedness by Outside Party (i.e., any transfer)Interest Paid in Last Fiscal Yr.	s									_
Financial Analysis	Section 6(8)	Rate and amount of dividends paid during the five (5) previous fiscal years and the amount of capital stock on which dividends were paid each year.	_	_				_			_	
Financial Analysis	Section 6(9)	Detailed income statement and balance sheet.										

Division Responsible Law/Regulation	Filing Requirement	Require- ment Met YES NO	Waiver <u>Requested</u>	F/A Approve <u>Waiver?</u> <u>YES</u> NO	90-Day Require- ment Met YES NO	Waiver of 90-Day Requirement <u>Requested</u>	F/A Approve <u>Waiver?</u> <u>YES</u> NO
IF APPLICANT IS A SEWER UTIL	LITY, THE FOLLOWING ADDITION	ONAL FILING	REQUIREMENT	S APPLY:			
807 KAR 5:071:							
Financial Section 3(3)(a) Analysis	Copy of amortization schedules of present and proposed indebtedness.					·	
Financial Section 3(3)(a) Analysis	A full and complete explanation of any corporate or business relationships between applicant and parent or brother-sister corporation subsidiary(ies), a development corporation(s), or any other party or business to afford the PSC a full understanding of the situation.	p_					